WORKFORCE DEVELOPMENT

Welcome to Gibson County Highlights 2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

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Innovating Indiana: Strategic Research & Development Division



SUMMARY OF GIBSON COUNTY HIGHLIGHTS

The county's population estimate for 2004 was 33,286, up 2.4 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 17,542 people twenty-five years of age or over were high school graduates and/or had post-high school education. This amount represented 80.9 percent of the twenty-five and up county population. Of that population, 2,695 or 12.4 percent were four year college graduates or higher. In 2003, of the 325 persons graduating high school that year, 247 or 76 percent intended to go on to higher education.

A total of 7,661 workers or 30.8 percent of the workforce commuted into Gibson County in 2003. Vanderburgh County was sending the most workers into the county. Conversely, 5,191 or 23.2 percent of the labor force commuted to work outside of the county. Vanderburgh County received the most workers from Gibson County.

The estimated average unemployment rate for 2004 was 4.6 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 17,080. Of that labor force, 16,290 were employed and 790 were unemployed.

For the year 2004, there were 15,480 jobs at industries within the county. The largest employing industry in the county was manufacturing with 42.6 percent of the total industry employment. The trade, transportation, and utilities sector was second at 19.3 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was manufacturing, increasing 2,245 jobs or 51.6 percent above 2001. 15.2 percent of employers in the county employed 20 or more workers and those represented 81.9 percent of all employment.

The all industry average 2004 earnings for the county was \$42,091 per year versus Indiana's \$34,693. The county average wage was an increase of 27 percent over the 2001 county industry average wage. Three of Gibson County's 11 North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$59,535 per year, with natural resources and mining second at \$57,384, while the industry with the lowest annual earnings number was leisure and hospitality services at \$8,881. The same industries statewide paid an average \$47,638, \$34,117, and \$13,875 per year, respectively.

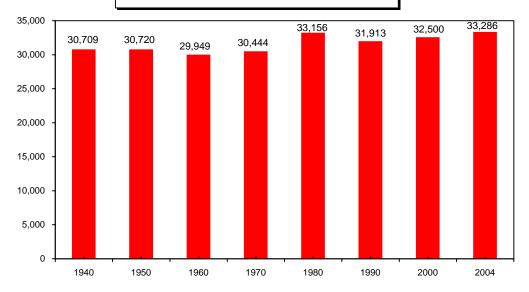
GIBSON COUNTY AND CITY POPULATION

COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
GIBSON CO	31,913	32,500	33,286	786	2.4%
FORT BRANCH	2,447	2,320	2,349	29	1.3%
FRANCISCO	560	543	549	6	1.1%
HAUBSTADT	1,455	1,529	1,542	13	0.9%
HAZELTON	357	288	294	6	2.1%
OAKLAND CITY	2,810	2,588	2,604	16	0.6%
OWENSVILLE	1,053	1,322	1,340	18	1.4%
PATOKA	704	749	797	48	6.4%
PRINCETON	8,127	8,175	8,659	484	5.9%
SOMERVILLE	223	312	316	4	1.3%

GIBSON COUNTY POPULATION

		NUMERICAL	%
YEAR	POPULATION	CHANGE	CHANGE
1940	30,709	1,507	5.2%
1950	30,720	11	0.0%
1960	29,949	-771	-2.5%
1970	30,444	495	1.7%
1980	33,156	2,712	8.9%
1990	31,913	-1,243	-3.7%
2000	32,500	587	1.8%
2004	33,286	786	2.4%

GIBSON COUNTY POPULATION



 $Source:\ Stats\ Indiana,\ U.S.\ Census\ Bureau\ 1940-2000\ Census\ and\ 2004\ Population\ Estimates.$

EDUCATIONAL INFORMATION

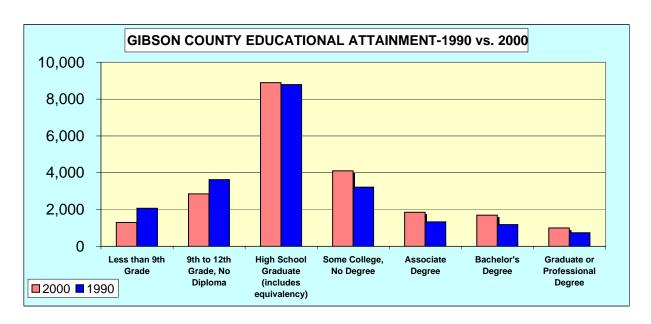
GIBSON COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	325	100.0%
Total to Higher Education	247	76.0%
Four-Year Institution	180	55.4%
Two-Year Institution	63	19.4%
Vocation/Tech. Institution	4	1.2%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,072	9.9%	1,297	6.0%
9th to 12th Grade, No Diploma	3,625	17.3%	2,855	13.2%
High School Graduate (includes equivalency)	8,789	42.0%	8,892	41.0%
Some College, No Degree	3,215	15.3%	4,107	18.9%
Associate Degree	1,334	6.4%	1,848	8.5%
Bachelor's Degree	1,179	5.6%	1,692	7.8%
Graduate or Professional Degree	735	3.5%	1,003	4.6%
TOTAL - POPULATION 25 YEARS & OVER	20.949	100%	21,694	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

GIBSON COUNTY COMMUTING PATTERNS

Number of persons who live in Gibson County and work (labor force)	22,367
Number of persons who live in Gibson County and work in Gibson County	17,176
Number of persons who live out of and work in Gibson County	7,661
Total number of persons who work in Gibson County (work force)	24,837

Top five counties sending workers INTO Gibson County:

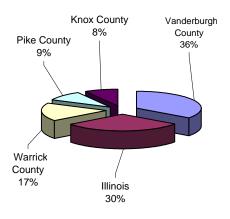
Vanderburgh County	2,120	
Illinois	1,810	
Warrick County	1,060	
Pike County	575	
Knox County	503	
Total of above	6,068	equals 24.4% of work force

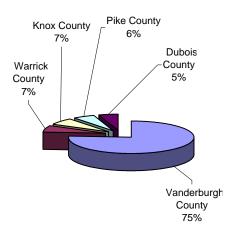
Top five counties receiving workers FROM Gibson County:

Vanderburgh County	3,362		
Warrick County	300		
Knox County	291		
Pike County	246		
Dubois County	218		
Total of above	4,417	equals 19.7% of labor force	

Top five counties sending workers INTO Gibson County:

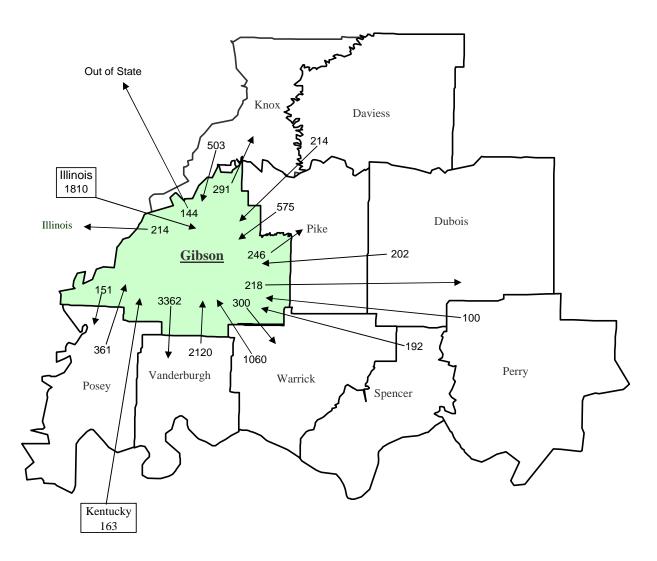
Top five counties receiving workers FROM Gibson County:





Data Source: Indiana Dept. of Revenue--Based on IT-40 Returns for Tax Year 2003 Report produced by STATS Indiana on Jan. 26, 2005

Gibson County



Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

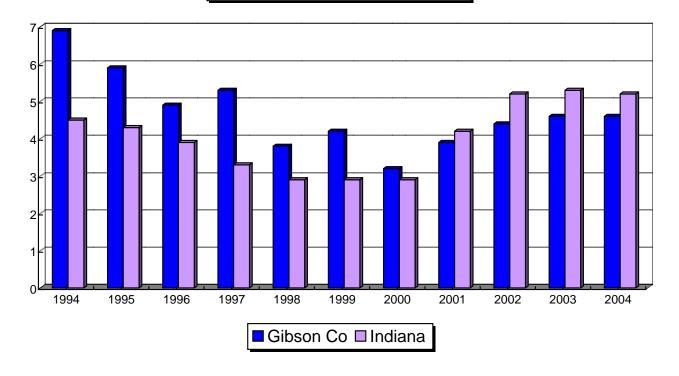
LABOR FORCE INFORMATION

GIBSON COUNTY LABOR FORCE

(1994 - 2004)

	LABOR			Gibson Co	Indiana
YEAR	FORCE	EMPLOYED	UNEMPLOYED	RATE	RATE
1994	16,310	15,180	1,130	6.9	4.5
1995	16,080	15,140	940	5.9	4.3
1996	15,780	15,010	770	4.9	3.9
1997	15,730	14,900	830	5.3	3.3
1998	16,180	15,570	610	3.8	2.9
1999	16,980	16,270	710	4.2	2.9
2000	16,810	16,280	530	3.2	2.9
2001	17,110	16,440	670	3.9	4.2
2002	17,200	16,450	750	4.4	5.2
2003	17,340	16,530	810	4.6	5.3
2004	17,080	16,290	790	4.6	5.2

AVERAGE UNEMPLOYMENT RATE Gibson County vs. Indiana 1994-2004



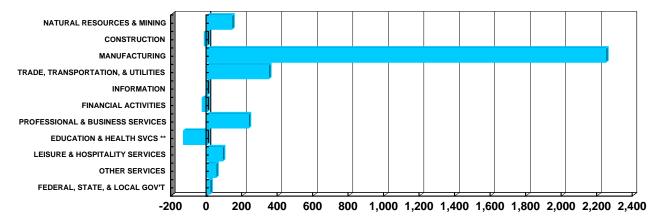
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U. S. Department of Labor, Bureau of Labor Statistics.

Reflects new modeling approach and re-estimation as of March 2005.

GIBSON COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

	2004 NO. OF	۸۷۶	RAGE EN	ADL OVM	ENT	NUMERICAL CHANGE	PERCENT CHANGE
INDUSTRY SECTORS (NAICS)*	FIRMS	2001	2002	2003	2004	2001-2004	2001-2004
, ,		10.510	40.005	45.004	45.400	0.000	00.40/
TOTAL EMPLOYMENT **	726	12,548	13,365	15,064	15,480	,	
NATURAL RESOURCES & MINING	26	461	493	549	600	139	
Agriculture, Forestry, Fishing, & Hunting	15	100	94	107	97	-3	
Mining	11	361	399	443	503	142	
CONSTRUCTION	77	313	431	310	297	-16	01170
MANUFACTURING	50	4,354	4,937	6,508	6,599	,	
TRADE, TRANSPORTATION, & UTILITIES	187	2,635	2,695	2,821	2,981	346	
Wholesale Trade	28	192	204	196	215	23	12.0%
Retail Trade	111	1,486	1,483	1,471	1,427	-59	-4.0%
Transportation & Warehousing	37	419	473	632	806	387	92.4%
Utilities	11	539	535	523	533	-6	-1.1%
INFORMATION	5	101	97	95	95	-6	-5.9%
FINANCIAL ACTIVITIES	51	226	219	197	198	-28	-12.4%
Finance & Insurance	36	187	168	149	150	-37	-19.8%
Real Estate, Rental & Leasing	15	39	51	48	47	8	20.5%
PROFESSIONAL & BUSINESS SERVICES	66	356	441	491	588	232	65.2%
Professional & Technical Services			Confiden	tial			
Management of Companies & Enterprises			Confiden	tial			
Administrative & Waste Services	23	171	252	314	414	243	142.1%
EDUCATION & HEALTH SERVICES **	100	2,306	2,212	2,174	2,172	-134	-5.8%
Educational Services **	37	1.084	1,128	1,162	1,180	96	8.9%
Health Care & Social Assistance **	64	1,221	1.084	1,013	993		-18.7%
LEISURE & HOSPITALITY SERVICES	70	979	1.020	1,042	1,065	86	8.8%
Arts, Entertainment, & Recreation	7	42	47	49	51	9	21.4%
Accommodation & Food Services	63	937	974	993	1,013		
OTHER SERVICES	59	220	218	255	269	49	22.3%
FEDERAL, STATE, & LOCAL GOVERNMENT	52	1,208	1,189	1,208	1,223	15	

Change in Gibson County Industry Employment 2001 To 2004



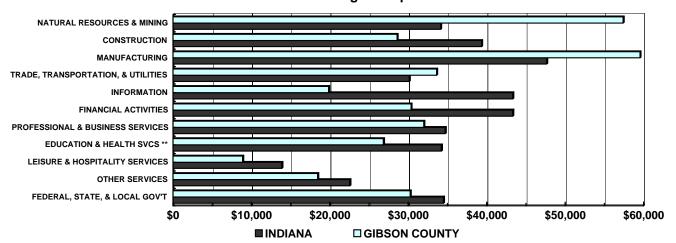
Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted. Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

GIBSON COUNTY AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

	2001	2002	GIBSON 2003	N COUNTY 2004	, CHANGE 20	001 to 2004	INDIANA 2004	2004 GIBSON % DIFFERENCE
INDUSTRY SECTORS (NAICS)*	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	WAGES	FROM INDIANA
ALL INDUSTRIES **	\$33,145	\$36,116	\$38,183	\$42,091	\$8,946	27.0%	\$34,693	17.6%
NATURAL RESOURCES & MINING	\$51,227	\$52,249	\$53,063	\$57,384	\$6,157	12.0%	\$34,117	
Agriculture, Forestry, Fishing, & Hunting	\$25,088	\$25,183	\$20,337	\$24,798	-\$290	-1.2%	\$25,490	-2.8%
Mining	\$58,460	\$58,585	\$60,947	\$63,667	\$5,207	8.9%	\$49,836	21.7%
CONSTRUCTION	\$31,733	\$36,192	\$27,794	\$28,575	-\$3,158	-10.0%	\$39,343	-37.7%
MANUFACTURING	\$46,373	\$51,469	\$52,314	\$59,535	\$13,162	28.4%	\$47,638	20.0%
TRADE, TRANSPORTATION, & UTILITIES	\$29,430	\$30,493	\$31,359	\$33,609	\$4,179	14.2%	\$30,126	10.4%
Wholesale Trade	\$31,962	\$32,666	\$35,104	\$36,119	\$4,157	13.0%	\$46,107	-27.7%
Retail Trade	\$16,036	\$17,260	\$17,292	\$17,164	\$1,128	7.0%	\$21,445	-24.9%
Transportation & Warehousing	\$35,435	\$35,887	\$34,393	\$38,989	\$3,554	10.0%	\$35,135	9.9%
Utilities	\$60,806	\$61,615	\$65,861	\$68,527	\$7,721	12.7%	\$62,844	8.3%
INFORMATION	\$18,460	\$18,642	\$20,420	\$19,842	\$1,382	7.5%	\$43,315	-118.3%
FINANCIAL ACTIVITIES	\$24,791	\$24,960	\$28,355	\$30,349	\$5,558	22.4%	\$43,304	-42.7%
Finance & Insurance	\$27,273	\$27,536	\$32,371	\$34,393	\$7,120	26.1%	\$48,404	-40.7%
Real Estate, Rental & Leasing	\$12,834	\$16,496	\$15,913	\$17,507	\$4,673	36.4%	\$28,852	-64.8%
PROFESSIONAL & BUSINESS SERVICES	\$38,651	\$35,767	\$33,701	\$31,980	-\$6,671	-17.3%	\$34,701	-8.5%
Professional & Technical Services		Confident	ial				\$45,324	
Management of Companies & Enterprises		Confident	ial				\$66,811	
Administrative & Waste Services	\$15,664	\$18,972	\$20,322	\$22,082	\$6,418	41.0%	\$22,727	-2.9%
EDUCATION & HEALTH SERVICES **	\$23,623	\$24,285	\$25,470	\$26,830	\$3,207	13.6%	\$34,206	-27.5%
Educational Services **	\$26,832	\$26,749	\$26,865	\$27,839	\$1,007	3.8%	\$33,107	-18.9%
Health Care & Social Assistance **	\$20,774	\$21,720	\$23,870	\$25,631	\$4,857	23.4%	\$34,965	-36.4%
LEISURE & HOSPITALITY SERVICES	\$8,940	\$8,976	\$8,777	\$8,881	-\$59	-0.7%	\$13,875	-56.2%
Arts, Entertainment, & Recreation	\$7,955	\$7,600	\$7,456	\$7,195	-\$760	-9.6%	\$25,802	-258.6%
Accommodation & Food Services	\$8,985	\$9,042	\$8,842	\$8,967	-\$18	-0.2%	\$11,574	-29.1%
OTHER SERVICES	\$16,312	\$17,601	\$17,126	\$18,451	\$2,139	13.1%	\$22,543	-22.2%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$28,533	\$29,519	\$29,610	\$30,241	\$1,708	6.0%	\$34,484	-14.0%

Gibson County and State of Indiana 2004 Earnings Comparison



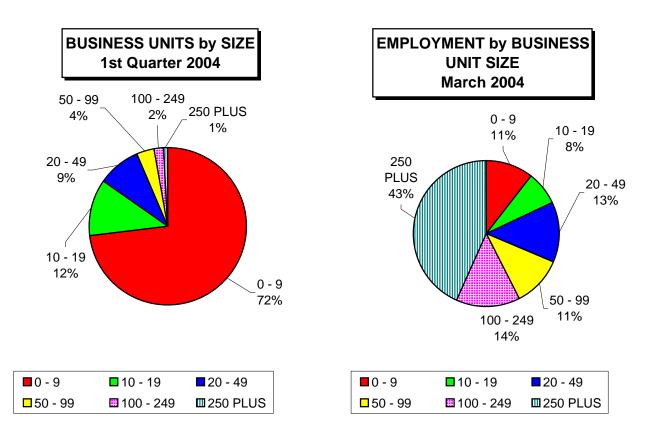
Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

GIBSON COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE	NUMBER of BUSINESS UNITS	EMPLOYMENT by BUSINESS UNIT SIZE
(Number Employed)	1ST QUARTER 2004	MARCH 200
0 - 9	532	1,625
10 - 19	86	1,153
20 - 49	64	2,042
50 - 99	26	1,685
100 - 249	14	2,194
250 PLUS	7	6,634
TOTAL	729	15,333

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM **TECHNICAL NOTES**

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on how products and services are created, as opposed to the SIC focus on what is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication, we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing. Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, Internet service providers, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grantmaking, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at http://www.census.gov/epcd/www/naics.html

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